Paycheck Protection Program Liquidity Facility Individual PPP Loan Reduction Report

The PPP loan pool described below is pledged to secure an outstanding PPPLF advance. Consistent with the terms and conditions of the PPPLF, as modified from time to time, the corresponding PPPLF advance will be prepaid as the principal balance of the pledged PPP loan pool declines and accrued interest will be charged.

I, an individual authorized to pledge collateral and request PPPLF advances pursuant to the Authorizing Resolution or the Borrower's PPPLF Letter of Agreement ("Authorized Individual"), hereby affirm that:

a) All loans included in the pledge are owned by and are in the custody of Borrower and maintained free of any adverse claim; and
b) All individual loans in the aggregate current outstanding principal balance below are listed below.

Note: PPP loans not included in the original pledge are not permitted to be substituted to offset PPP loans that have been paid off or paid down. In addition, PPP loans reported with a zero balance or PPP loans not included in the detailed pool listing(s) but were included in the original pledged PPP loan listing will be considered paid off for purposes of prepaying the advance and cannot be added back to the PPP loan pool at a future date.

****** All fields in the form below are required. Interest Due and Principal Next Due Date (Columns G and H) must be populated once loan(s) are eligible for payments under the terms of the PPP program. If payments include both interest and principal, only one next due date column is necessary. Do Not alter the form or formulas in any way other than to add more rows for individual loan information.******

TO: Federal Reserve Bank of Cleveland
(FRB)

FROM: Jane Smith, Vice President
(Name and Title of Authorized Individual)

1234-5678-9 (ABA # or CIN #)
ABC Inc. (Name of Participant)
1212 NonDIRoad (Street Address or P.O. Box)
NonDICity, NonDIState, 44101 (City, State and Zip)

N/A - Not Applicable
(Applicable Regional FHLB)

PLEDGE INFORMATION

Origination / Issue Date of SBA Loans in Pool: 6/5/2020 (mm/dd/yyyy)

Valuation As-of Date: 9/18/2020 (mm/dd/yyyy)

Number of SBA Loans in *Original* Pledge: 3 (#)

Total:	Par Amount	Outstanding Balance	SBA Loan Count
	$ 6,200,000.00	$ 1,500,000.00	3
	(DO NOT MODIFY AMOUNTS OR FORMULAS)		(DO NOT MODIFY)

Lending Institution's Loan Number	10-Digit SBA Loan Number	Small Business Borrower Name	Original Par Amount	Current Outstanding Principal Balance	Maturity Date	Interest Next Due Date	Principal Next Due Date
123456-000	99999999-00	Small Business A Name	$ 3,000,000.00	$ 300,000.00	6/5/2020	12/1/2020	12/1/2020
321644-000	99999999-05	Small Business B Name	$ 2,000,000.00	$ -	6/5/2020	12/1/2020	12/1/2020
963852-000	99999999-03	Small Business C Name	$ 1,200,000.00	$ 1,200,000.00	6/5/2020	12/1/2020	12/1/2020

<< Add rows as needed beyond this point. Max 20,000 rows.